

The Bidvest Group Limited
Incorporated in the Republic of South Africa
Registration number 1946/021180/06
Share code: BVT
ISIN: ZAE000050449
(“Bidvest” or “the Company”)

Trading Statement for the year ended June 30 2006

Bidvest announces that it expects both headline earnings per share and basic earnings per share for the year ended June 30 2006 to be between 20% to 25% higher than those of the prior year.

These results are based on International Financial Reporting Standards (IFRS), which were adopted in the current reporting period.

This trading statement has not been reviewed or reported on by Bidvest’s external auditors. The release of the announcement of the final results for the year ended June 30 2006 is expected to be published on or about September 4 2006.

By order of the board

August 16 2006

Sponsor:

Investec Bank Limited

Deutsche Securities (Pty) Limited